

SC FARMACEUTICA REMEDIA SA

REGISTRATURĂ Nr. 3445

Data 07.08.2008

Farmaceutica Remedia
Income Statement
(RON)

	iun.-06	dec.-06	iun.-07	dec.-07	iun.-08
Sales of goods	36.281.989	81.047.226	46.977.935	106.847.110	57.323.945
Discounts given	(350.806)	-916.938	-799.892	-2.990.100	-2.124.154
Net Sales	35.931.183	80.130.288	46.178.043	103.857.010	55.199.792
COGS	32.007.040	71.606.389	41.535.950	92.430.576	47.413.958
Discounts Received	(2.465.096)	-5.548.922	-1.432.771	-5.605.123	-2.481.914
Net COGS	29.541.944	66.057.467	40.103.179	86.825.454	44.932.044
Gross Margin	6.389.239	14.072.821	6.074.864	17.031.556	10.267.748
Gross Margin (%)	17,78%	17,56%	13,16%	16,40%	18,60%
Other Operating Revenues	1.832.993	3.686.995	5.253.801	7.196.924	1.989.713
Personnel	(3.839.474)	-8.613.693	-5.374.719	-11.122.119	-6.548.356
Other Operating Expenses	(3.205.185)	-6.293.952	-4.349.021	-8.704.780	-4.819.205
Total Operating Expenses	(7.044.659)	-14.907.645	-9.723.740	-19.826.899	-11.367.561
EBITDA	1.177.573	2.852.171	1.604.924	4.401.580	889.899
EBITDA Margin	3,28%	3,56%	3,48%	4,24%	1,61%
Depreciation	(461.627)	-965.956	-542.918	-1.425.211	-882.474
Provisions - net	0	-481.933	68.313	-81.687	398.512
EBIT	715.946	1.404.282	1.130.319	2.894.682	405.936
EBIT Margin	1,99%	1,75%	2,45%	2,79%	0,74%
Financial Revenues	636.240	3.227.268	438.932	1.119.904	285.171
Financial Expenses	(57.575)	-704.254	-164.706	-3.380.829	-616.461
Financial income	578.665	2.523.014	274.226	(2.260.925)	(331.290)
EBT	1.294.611	3.927.296	1.404.545	633.757	74.646
EBT Margin	3,60%	4,90%	3,04%	0,61%	0,14%
Tax on Profit	(210.562)	-683.826	-260.842	-250.768	-53.342
Net Profit	1.084.049	3.243.470	1.143.703	382.989	21.304
Net Profit Margin	3,02%	4,05%	2,48%	0,37%	0,04%

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drafted by R. Belotieva

Farmaceutica Remedie
Balance Sheet(ROn)

	iu.-06	dec.-06	iu.-07	dec.-07	iu.-08
Total Assets	56.636.029	66.050.873	69.465.388	90.364.648	88.110.106
Cash	2.855.315	7.277.436	8.867.047	18.988.315	4.646.225
A/R	27.321.365	29.275.256	31.639.142	36.046.314	41.832.163
Inventory	13.391.186	16.311.646	13.754.685	18.545.718	20.226.905
Expenses in advance	97.536	96.714	197.503	237.336	201.695
Other Current Assets	494.430	637.319	689.536	195.593	407.795
Total Current Assets	44.159.832	53.598.371	55.147.913	74.013.276	67.314.783
Tangible Assets	12.159.513	12.180.632	13.852.421	15.734.262	19.083.367
Intangible Assets	238.235	240.276	253.885	468.874	1.478.410
Financial Investments	78.449	31.594	211.169	148.237	233.546
Total Long-Term Assets	12.476.197	12.452.502	14.317.475	16.351.372	20.795.324
A/P	34.356.298	37.860.967	39.079.341	51.166.816	52.751.377
Other ST payables	3.175.141	1.069.432	1.310.767	1.277.433	1.058.395
Payables to shareholders	4.223.841	4.765.001	4.516.910	4.492.741	2.094.957
ST Loans	1.831.603	6.037.901	6.508.024	6.927.816	6.137.340
Current Liabilities	43.586.883	49.733.301	51.415.042	63.864.806	62.042.069
LT Loans	684.280	758.405	1.646.066	2.035.724	1.753.916
Other LT liabilities	0	0	0	0	0
LT Liabilities	684.280	758.405	1.646.066	2.035.724	1.753.916
Provisions	0	12.261	12.261	12.261	12.261
Share capital	1.060.898	1.060.898	1.060.898	9.851.495	9.851.495
Reserves	11.218.833	11.242.538	14.187.418	14.217.373	14.429.061
Profit	85.135	3.243.470	1.143.703	382.989	21.304
Equity	12.364.866	15.546.906	16.392.019	24.451.857	24.301.860
Total Liabilities & Equity	56.636.029	66.050.873	69.465.388	90.364.648	88.110.106
	0	0	0	0	0